

Nomor Surat	002/DB-SKL-III/I/2021
Nama Perusahaan	PT Darmi Bersaudara Tbk.
Kode Emiten	KAYU
Lampiran	1
Perihal	Laporan Penggunaan Dana Hasil Penawaran Umum

## Dana yang diperoleh dari Penawaran Umum IDR

Jenis Penawaran Umum	Nama Emisi	Tanggal Efektif	Jumlah Hasil Penawaran Umum (satuan mata uang)	Biaya Penawaran Umum (satuan mata uang)	Hasil Realisasi Bersih (satuan mata uang)	Rencana Penggunaan Dana Menurut Prospektus (satuan mata uang)	Realisasi Penggunaan Dana Menurut Prospektus (satuan mata uang)	Sisa Dana (satuan mata uang)
IPO Saham	KAYU	04 Juli 2019	22.500.000.000	2.754.000.000	19.746.000.000	19.746.000.000	19.746.000.000	0

## Penempatan Sisa Dana

Jenis Penawaran Umum	Kode Nama Efek	Penempatan List					
		Sisa Dana (satuan mata uang)	Tingkat Bunga/ Bagi Hasil		Penempatan	Jangka Waktu Penyimpanan	Hubungan dengan Perusahaan
IPO Saham	KAYU	0	0	%	0	0	pihak Tiga

## Rincian Rencana Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Rencana List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	KAYU	04 Juli 2019	15.796.800.000	Modal Kerja	15.796.800.000	80	%
			3.949.200.000	Pembelian Aset Produktif	3.949.200.000	20	%

Rincian Realisasi Penawaran Umum

Jenis Penawaran Umum	Kode Nama Efek	Tanggal Efektif	Realisasi List				
			Hasil Realisasi Bersih (satuan mata uang)	Uraian	Jumlah (satuan mata uang)	Persentase	
IPO Saham	KAYU	04 Juli 2019	15.796.800.000	Modal Kerja	15.796.800.000	80	%
			3.949.200.000	Pembelian Aset Produktif	3.949.200.000	20	%

Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Kode Efek	Tanggal Efektif	Jumlah Hasil Penawaran	Uraian	Jumlah (Satuan Mata Uang)	Persentase	
IPO Saham	KAYU	04 Juli 2019	22.500.000.000	a. biaya jasa penjaminan (underwriting fee);	272.250.000	1,21	%
				b. biaya jasa penyelenggaraan (management fee);	1.089.000.000	4,84	%
				c. biaya jasa penjualan (selling fee);	272.250.000	1,21	%
				d. biaya jasa profesi penunjang pasar modal;	927.000.000	4,12	%
				e. biaya jasa lembaga penunjang pasar modal; dan	146.250.000	0,65	%
				f. biaya jasa konsultasi keuangan (financial advisory fee).	0	0	%
				g. Biaya lain-lain yang dapat diatribusikan langsung sebagai biaya emisi***)	47.250.000	0,21	%

Demikian untuk diketahui.

Hormat Kami,

**PT Darmi Bersaudara Tbk.**

Nanang Sumartono, S.H.

President Director

PT Darmi Bersaudara Tbk.

Jl. Nginden Intan Barat V Blok C4/10 Surabaya, Jawa Timur, 60118

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Tanggal dan Waktu	05-01-2021 15:09
Lampiran	1. Laporan Penggunaan Dana KAYU 311220.pdf

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Announcement Number	002/DB-SKL-III/I/2021
Issuer Name	PT Darmi Bersaudara Tbk.
Issuer Code	KAYU
Attachment	1
Subject	Report of Use of Fund from The Public Offering

Fund received form the public offering IDR

Type of public offering	Name of Issuance	Listing Date	Amount of Proceed from the Public Offering (in Currency)	Cost of Public Offering (in Currency)	Net Realization (in Currency)	Plan for use of proceed according to the Prospectus (in Currency)	Realized Use of Fund according to the Prospectus (in Currency)	Remaining Fund (in Currency)
IPO Saham	KAYU		22,500,000,000	2,754,000,000	19,746,000,000	19,746,000,000	19,746,000,000	0

Allocation of Remaining Fund

Type of public offering	Name / Code of Securities	List of allocation					
IPO Saham	KAYU	Remaining Fund (in Currency)	Interest/Yield Rate		Allocation	Retention Period	Relationship with the company
		0	0	%	0	0	pihak Tiga

Details of Public Offering Plan

Type of public offering	Name / Code of Securities	Listing date	List of plans				
IPO Saham	KAYU		Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
			15,796,800,000	Modal Kerja	15,796,800,000	80	%
			3,949,200,000	Pembelian Aset Produktif	3,949,200,000	20	%

## Details of Public Offering Realization

Type of Public Offering	Name / Code of Securities	Listing Date	Realization Plan				
			Net Realization (in Currency)	Description	Amount (in Currency)	Percentage	
IPO Saham	KAYU		15,796,800,000	Modal Kerja	15,796,800,000	80	%
			3,949,200,000	Pembelian Aset Produktif	3,949,200,000	20	%

## Details of Cost of Public Offering

Type of Public Offering	Securities Code	Listing Date	Amount of Proceed for the Public Offering	Description	Amount (in Currency)	Percentage	
IPO Saham	KAYU		22,500,000,000	a. Underwriting fee	272,250,000	1.21	%
				b. Management fee	1,089,000,000	4.84	%
				c. Selling fee	272,250,000	1.21	%
				d. Capital Market Supporting Profession fee	927,000,000	4.12	%
				e. Capital Market Supporting Institution fee	146,250,000	0.65	%
				f. Financial advisory fee	0	0	%
				g. Other fees which can be directly attributed as securities issuance fees	47,250,000	0.21	%

Thus to be informed accordingly.

Respectfully,

**PT Darmi Bersaudara Tbk.**

Nanang Sumartono, S.H.

President Director

PT Darmi Bersaudara Tbk.

Jl. Nginden Intan Barat V Blok C4/10 Surabaya, Jawa Timur, 60118

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Date and Time	05-01-2021 15:09
Attachment	

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